CAF AMERICA DONOR ADVISED GIFT FORM

SINGLE GIFTS WITHOUT ESTABLISHING A DONOR ADVISED FUND

DONOR INFORMATION:

In compliance with anti-money laundering regulations and best practices, CAF America requests a donor's full name, address, contact information, and date of birth.

FULL NAME:

ADDRESS (No PO Boxes):

PHONE: EMAIL: DATE OF BIRTH:

GIFT INFORMATION:

PLEASE CHECK ONE

- ☐ I enclose a check payable to CAF America in the amount of $
- ☐ I enclose details of a wire transfer made to CAF America in the amount of $
- ☐ I enclose details of a stock transfer made to CAF America. Symbol: # of shares:

If you intend to make a donation via credit card, please go to cafamerica.org/what-we-do/donor-advised-gifts or reach out to info@cafamerica.org via email.

DONOR ADVISED GIFT PRICING

7% support fee per gift

$1,000 gift minimum

Example: *If you give a $10,000 gift, a support fee of $700 would be deducted before CAF America distributes the balance of $9,300 to the validated recipient organization or project. The whole donation of $10,000 is tax deductible.*

Note: *The above fee rate is applicable to individuals, families, and the entities that represent them. If you are looking to make a gift on behalf of an organization or corporate entity, please reach out to info@cafamerica.org for further details. Organizations not currently eligible through CAF America may require additional validation before funding can be approved. Validation fees are assessed separately and vary based on the type of review required. You can reference our validation fees at cafamerica.org/pricing-and-fees.*

Please check CAF America's database of eligible charities on the CAF America website or reach out to us directly to determine the status of your suggested charity.

I SUGGEST MY GIFT BE USED TO SUPPORT:

☐ The following charitable organization:
Address and contact information:
(including phone and email)
Charitable registration number
(if available):

I understand that my gift to CAF America becomes the property of CAF America and that CAF America has ultimate control, authority, and discretion with regard to its assets. All grants made by CAF America are in its sole and independent discretion. I understand that my gift to CAF America is non-refundable. I confirm that I will receive no tangible benefit or privilege from either CAF America or any suggested charity in return for my gift.

SIGNATURE: DATE:

All gifts must be accompanied by a signed Gift Form. CAF America is required to confirm donor identity in accordance with anti-money laundering regulations and best practice recommendations. CAF America does not distribute, sell, or otherwise release any donor information for any reason unless required by law.

Please make copies of this form as needed. Send the form together with your donation.

CAF AMERICA
225 Reinekers Lane
Alexandria, VA 22314 USA

CAF America

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